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UT Southwestern faculty, staff, and students can use EndNote (citation management software) to organize references and full-text documents (PDFs), share selected groups of references, and automatically create, format, and update bibliographies in Microsoft Word.

EndNote is provided through a site license. Permission is granted to any UT Southwestern community member to download EndNote to a machine at work and to a laptop or home computer at no charge.

Please follow the directions below to download EndNote to a Mac computer or laptop.

#### Access the EndNote Portal

To access the EndNote Portal, visit the Library's homepage at <u>library.utsouthwestern.edu</u> and click on "Subject Portals" on the left-hand menu.



Find EndNote, under "Other" and click on it.



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#### Download EndNote

Click on the hyperlinked "Download" in Step 2.



A new webpage will open. Select the file for Macintosh OS.



NOTE: You must close all Microsoft Office programs (i.e. Outlook, Word) to complete the installation.

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Double click the installer file in your Downloads folder.

Double click the install icon to install EndNote.



### Create a New Library



Creating an EndNote library is similar to creating a file or document.

- 1. Choose "New" from the EndNote file menu.
- 2. Enter a name for your new library.
- 3. Save your library on your computer's hard drive, not network or cloud drives.

When you create an EndNote library, two files are created.

- The .enl is your EndNote Library.
- The .Data file stores your PDFs.

These two files must stay together.

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#### EndNote Library Screen - Mac



- 1. Group Panel
- 4. Reference List
- 2. Mode Buttons
- 3. Search Panel
- 5. Layout Button
- 6. Reference Panel

#### 7. Style Preview